

$t\bar{t}b\bar{b}$ at NLO precision in a variable flavor number scheme

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ttH/tH WG meeting

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Introduction

- MC is single largest source of uncertainty on extracted signal strength in $t\bar{t}b\bar{b}$
- Traditional approaches to the problem

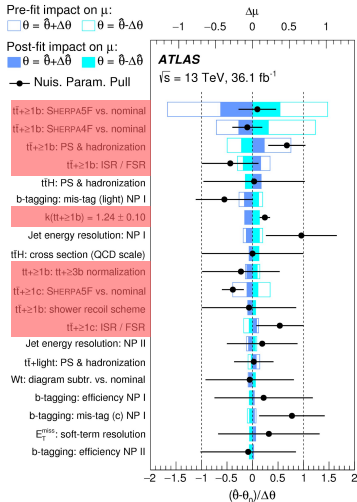
- **Five-flavor scheme:**

- “Inclusive” NLO+PS $t\bar{t}$ sample with HF from parton shower $g \rightarrow b\bar{b}$
 - Multi-leg merged $t\bar{t}$ +jets sample with HF from higher-order MEs or parton shower $g \rightarrow b\bar{b}$ splitting

- **Four-flavor scheme:**

- NLO+PS $t\bar{t}b\bar{b}$ using matrix elements (and showers) with massive b-quarks

[ATLAS] arXiv:1712.08895



Introduction

- Heavy flavor production processes have been studied intensely
 - From theoretical perspective (Fixed order, NLL, FONLL)
[Cacciari,Frixione,Houdeau,Mangano,Nason,Ridolfi,...]
arXiv:1205.6344, hep-ph/0312132, hep-ph/9801375, NPB373(1992)295 . . .
 - In the context of particle-level Monte Carlo
[Norrbin,Sjöstrand], hep-ph/0010012, [Gieseke,Stephens,Webber] hep-ph/0310083,
[Schumann,Krauss] arXiv:0709.1027, [Gehrmann-deRidder,Ritzmann,Skands] arXiv:1108.6172 . . .
 - Regarding matching & merging of (N)LO and parton showers
[Frixione,Nason,Webber] hep-ph/0305252, [Frixione,Nason,Ridolfi] arXiv:0707.3088,
[Mangano,Moretti,Pittau] hep-ph/0108069 . . .
- $t\bar{t}b\bar{b}$ has unique features, but similar rules still apply
 - Parton shower uncertainties can be hard to judge and reduce
[Cascioli,Maierhöfer,Moretti,Pozzorini,Siegert] arXiv:1309.5912
 - To compute truly inclusive predictions, matching is needed
[Krause,Siegert,SH] arXiv:1904.09382, [Ferencz,Katzy,Siegert,SH] arXiv:2402.15497

Challenges in modeling HF production

- Both high-energy limit and threshold region should be described as well as possible, but
- Infrared finite prediction for $g \rightarrow Q\bar{Q}$ leaves splitting functions somewhat arbitrary
- Soft gluon emission off light/heavy quarks associated with $\alpha_s(k_T^2)$, i.e. “correct” scale is k_T^2 [Amati et al.] NPB173(1980)429, but no such argument to set scale for $g \rightarrow Q\bar{Q}$
→ HQ production rate not very stable w.r.t. parton shower variations
- A number of different prescriptions, e.g.

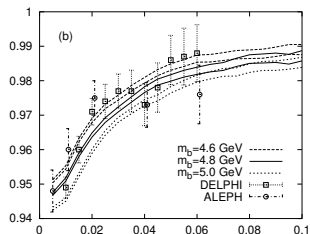
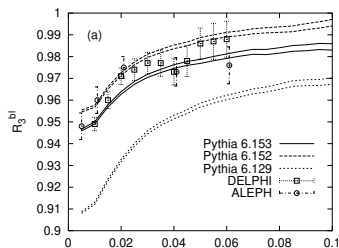
[Norrbin,Sjöstrand], hep-ph/0010012,

[Gieseke,Stephens,Webber] hep-ph/0310083,

[Schumann,Krauss] arXiv:0709.1027,

[Gehrmann-deRidder,Ritzmann,Skands] arXiv:1108.6172

varying success in describing expt. data



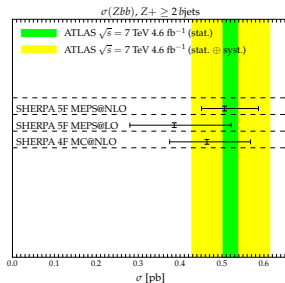
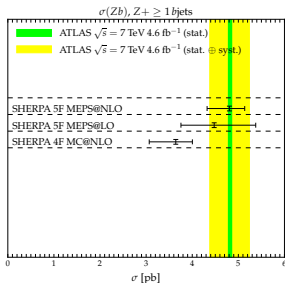
[Norrbin,Sjöstrand] hep-ph/0010021

Heavy flavor production as a multi-scale problem

- Initial-state $g \rightarrow Q\bar{Q}$ splitting generates logarithms of the form

$$\int^{Q^2} \frac{dt}{t - m_q^2} P_{g \rightarrow Q\bar{Q}} \sim \log \frac{Q^2}{m_b^2}$$

- Resum logarithms in b -quark PDF \rightarrow 5 flavor scheme (5FS)
- Keep logarithms as they are generated \rightarrow 4 flavor scheme (4FS)
- Five flavor scheme slightly preferred at high energies
e.g. Z +jets [Krauss,Napoletano,Schumann] arXiv:1612.04640



$t\bar{t}b\bar{b}$ modeling at the LHC

■ 5 flavor scheme:

- “Inclusive” NLO+PS $t\bar{t}$ sample with HF from parton shower $g \rightarrow b\bar{b}$
- Multi-leg merged $t\bar{t}$ +jets sample with HF from higher-order MEs (hard b) or parton shower $g \rightarrow b\bar{b}$ (soft/coll b)

Surprising feature:

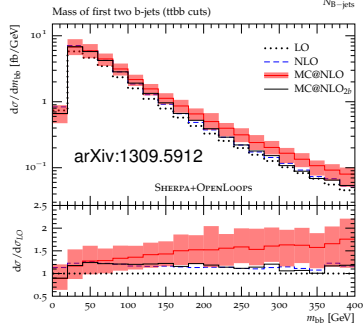
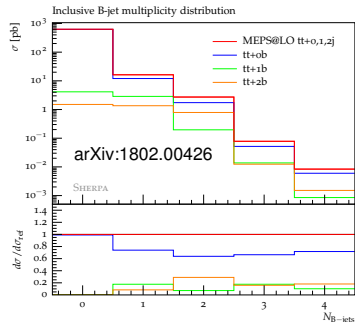
- Jet production described by hard MEs, but b-jets not always from b-MEs!
- soft/collinear $g \rightarrow b\bar{b}$ from PS can transform light jets into b-jets

■ 4 flavor scheme:

- NLO+PS $t\bar{t}b\bar{b}$ using matrix elements with massive b-quarks

Surprising feature:

- Secondary $b\bar{b}$ from $g \rightarrow b\bar{b}$ in PS can convert light jet into b-jet
→ event interpretation changes



$t\bar{t}b\bar{b}$ modeling in the 4F scheme

■ Several tools on the market

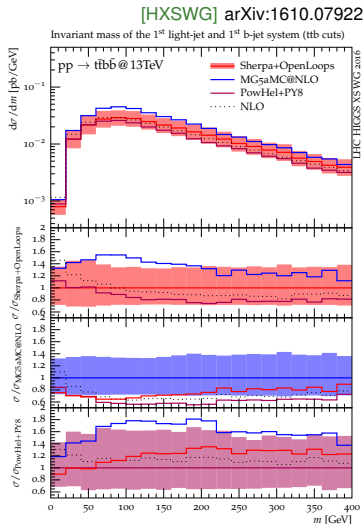
- Sherpa + OpenLoops [Cascioli, Maierhöfer, Moretti, Pozzorini, Siegert] arXiv:1309.5912
- PowHel + Pythia/Herwig [Bevilacqua, Garzelli, Kardos] arXiv:1709.06915
- PowhegBox + OpenLoops + Pythia/Herwig [Jezo, Lindert, Moretti, Pozzorini] arXiv:1802.00426
- MG5_aMC + Pythia/Herwig
- Herwig7 + OpenLoops

■ History of out-of-the-box comparisons:

- Large discrepancies
- Due in part to pQCD uncertainties
- But also beyond: Parton Shower, NLO+PS matching algorithm

■ Tuned comparison by HXSWG

E.g. <https://indico.cern.ch/event/740110>

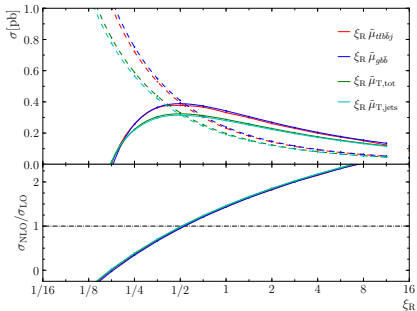
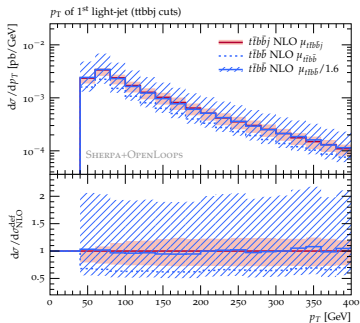


$t\bar{t}b\bar{b}$ modeling in the 4F scheme

[Buccioni,Kallweit,Pozzorini,Zoller] arXiv:1907.13624

- Fixed-order study of $t\bar{t}b\bar{b}j$ at NLO determined optimal scale
- Stabilization of K -factor for $\mu_R = (E_{T,t}E_{T,\bar{t}}E_{T,b}E_{T,\bar{b}}p_{T,j})^{1/5}$
- Recommended choice for $t\bar{t}b\bar{b}$ obtained by tuned comparison:

$$\mu_R = (E_{T,t}E_{T,\bar{t}}E_{T,b}E_{T,\bar{b}})^{1/4}/1.6$$



A possible solution: FONLL matching of 4FS and 5FS

- General idea of FONLL: Treatment of logarithms in 4FS/5FS can be matched by
 - Re-expressing both in same renormalization scheme
 - Subtracting the overlap

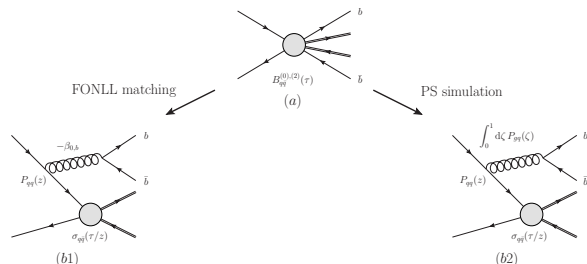
$$\sigma^{\text{FONLL}} = \sigma^{\text{massive}} + (\sigma^{\text{massless}} - \sigma^{\text{massive}, 0})$$

- This has been applied extensively to inclusive observables

[Cacciari,Frixione,Mangano,Nason,Ridolfi] hep-ph/0312132,

[Forte,Napoletano,Ubiali] arXiv:1508.01529, arXiv:1607.00389, . . .

- Extension to differential observables needed for $t\bar{t}b\bar{b}$



Matching $X + \text{jets}$ & $X b \bar{b}$

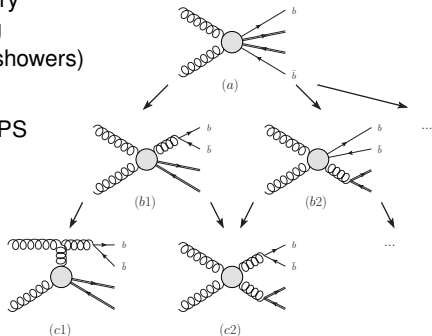
■ Interpret $X b \bar{b}$ as part of $X j j$

- 1 Cluster to obtain parton shower history
- 2 Apply $\alpha_s(\mu_R^2) \rightarrow \alpha_s(p_T^2)$ reweighting
- 3 Apply Sudakov factors $\Delta(t, t')$ (trial showers)

[Krause,Siegert,SH] arXiv:1904.09382

■ Remove double-counting

- 1 Cluster PS-level event using inverse PS
- 2 Look at leading two emissions
 - Heavy Flavour \rightarrow keep from $X b \bar{b}$ (“direct component”)
 - Light Flavour \rightarrow keep from $X + \text{jets}$ (“fragmentation component”)
 - Subleading $g \rightarrow b \bar{b}$ splittings not from $X b \bar{b}$ ME, but $X 4j$ MEPS



■ Match 5F \rightarrow 4F in PDFs and α_s

- 1 Use 5F PDF / α_s to be consistent with $X j j$
- 2 Use matching coefficients to correct to 4F scheme

[Buza,Matiounine,Smith,van Neerven] hep-ph/9612398, [Forte,Napoletano,Ubiali] arXiv:1607.00389

\rightarrow Coefficients up to (N)LL generated by (N)LO parton shower!

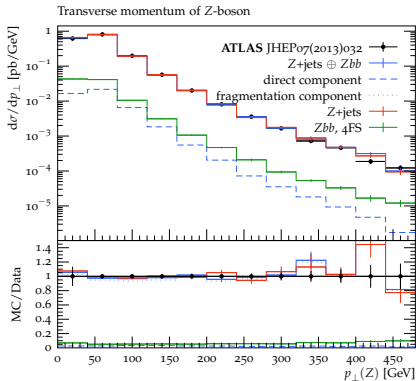
- 3 Reweighting needed only for α_s in hard ME

Can be applied to LO and NLO merging!

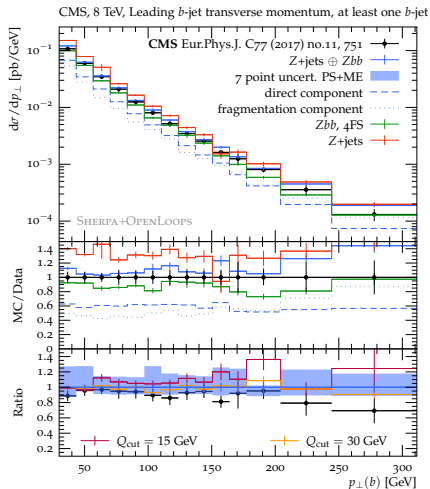
Cross-check: Z +jets & $Zb\bar{b}$

[Krause,Siegert,SH] arXiv:1904.09382

Validation with LHC data

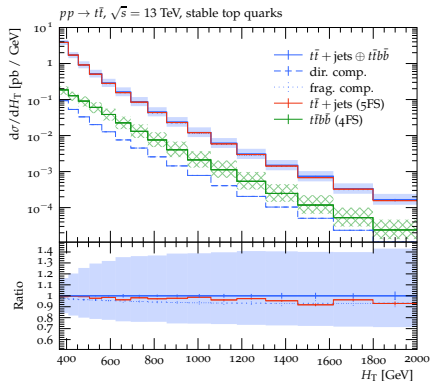
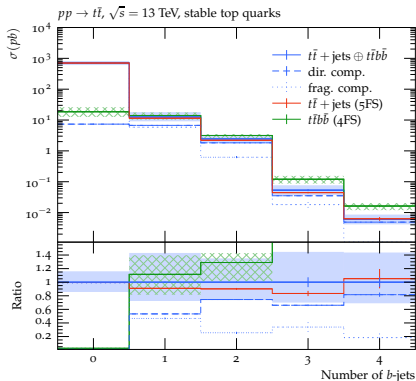


	Data [pb]	Fusing [pb]
$Z + \geq 1b$	$3.55 \pm 0.24_{\text{comb}}$	$3.80(5) \pm 0.33$
$Z + \geq 2b$	$0.331 \pm 0.037_{\text{comb}}$	$0.282(4) \pm 0.022$



Fusing $t\bar{t}$ +jets & $t\bar{t}b\bar{b}$

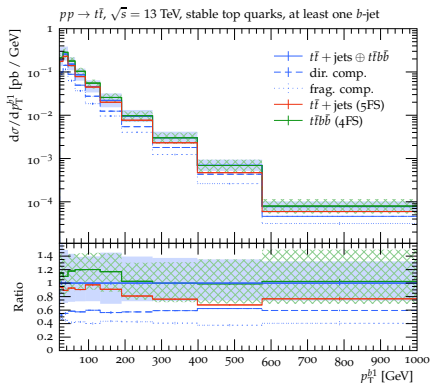
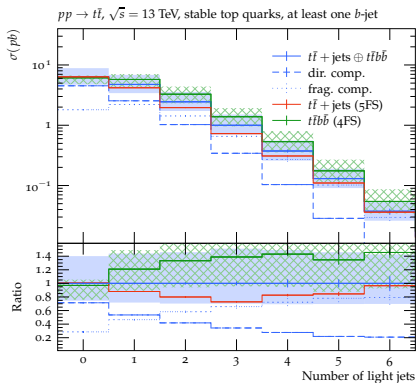
[Ferencz,Katzy,Siegert,SH] arXiv:2402.15497



- Inclusive $t\bar{t}$ selection, stable top quarks
- Good agreement between fusing & 5FS calculation

Fusing $t\bar{t}$ +jets & $t\bar{t}b\bar{b}$

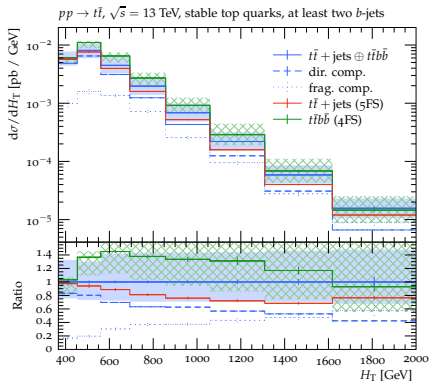
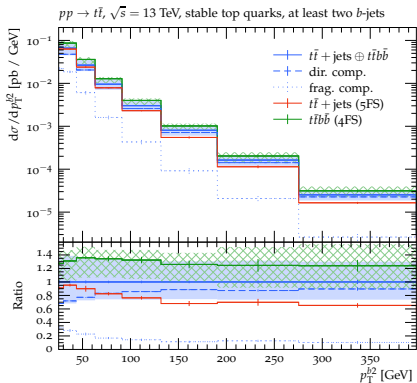
[Ferencz,Katzy,Siebert,SH] arXiv:2402.15497



- One- b -jet region, stable top quarks
- Good agreement between fusing & 5FS
- Reduced multi-jet rates compared to 4FS

Fusing $t\bar{t} + \text{jets}$ & $t\bar{t}b\bar{b}$

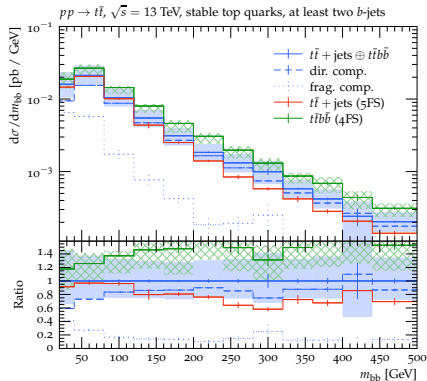
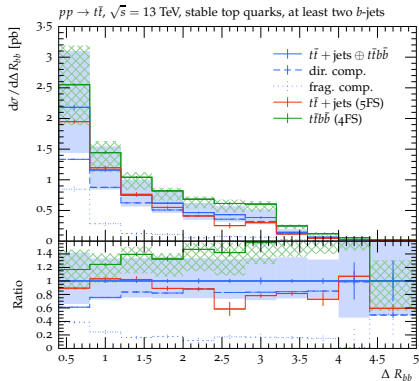
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- Two- b -jet region, stable top quarks
- Fusing “interpolates” between 4FS & 5FS

Fusing $t\bar{t} + \text{jets}$ & $t\bar{t}b\bar{b}$

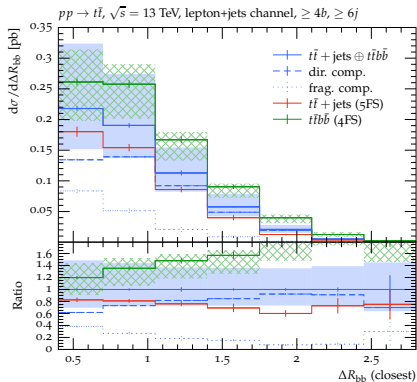
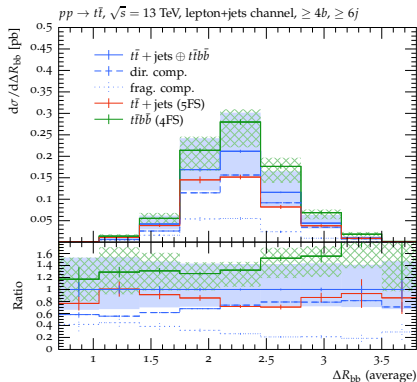
[Ferencz,Katzy,Siegert,SH] arXiv:2402.15497



- Two- b -jet region, stable top quarks
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Fusing $t\bar{t}$ +jets & $t\bar{t}b\bar{b}$

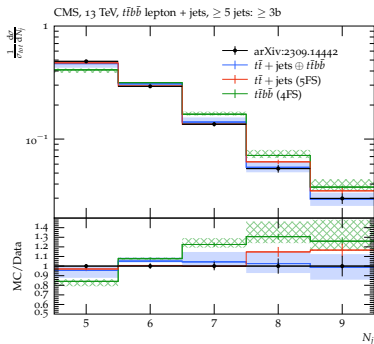
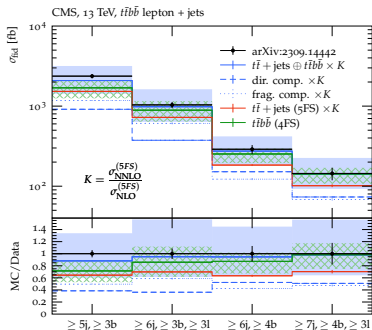
[Ferencz,Katzy,Siegert,SH] arXiv:2402.15497



- Decayed top quarks, lepton+jets channel
- Large direct component, but still closer to 5FS than 4FS

Fusing $t\bar{t}$ +jets & $t\bar{t}b\bar{b}$

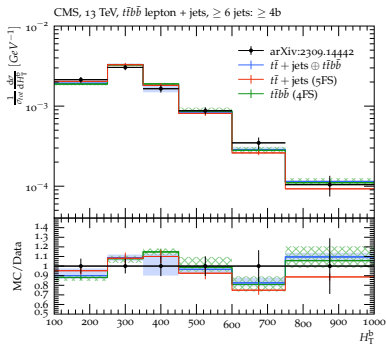
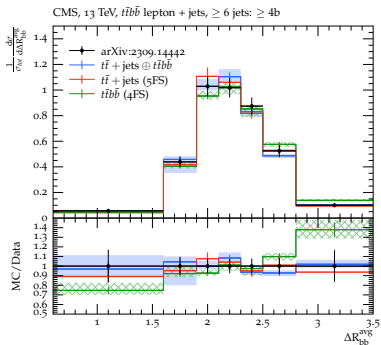
[Ferencz,Katzy,Siegert,SH] arXiv:2402.15497



■ Comparison to CMS data from arXiv:2309.14442

Fusing $t\bar{t}$ +jets & $t\bar{t}b\bar{b}$

[Ferencz,Katzy,Siegert,SH] arXiv:2402.15497



■ Comparison to CMS data from arXiv:2309.14442

Summary

- $t\bar{t}b\bar{b}$ a particularly striking example for challenges in HF simulation
- Historically 5FS used in MC predictions, recently 4FS at NLO
- Scales can be adjusted based on NLO for higher multiplicity
- Fully differential 4FS & 5FS results can be combined in an automated fashion based on multijet merging
- Promising first results in comparison to LHC data